

## COMMUNITY EVENTS FUNDING REQUEST

Due: February 14, 2013

Event Name: Templeton Elementary Annual Sock Hop  
Address: 9500 SW Murdock St  
City, State, Zip: Tigard, OR 97224  
Contact Name: Nikki James- PSOParent Member or Robin Akin/Cendy Doyle- PSO CO\_Presidents  
Telephone Number: Nikki James- 503-975-3047  
E-mail address: nikki.james@nike.com or prez@templeton-pso.org

- |    |   |        |
|----|---|--------|
| 1. | <b>Request</b> (express in whole dollar amounts only)   |        |
|    | <b>Cash</b>   | \$1500 |
|    | <b>In-Kind Services-hours</b> (use of City property, City staff support,<br>etc. Please explain the services requested on a separate sheet) | n/a    |
|    | <b>Total Request</b>  | \$1500 |

2. **Purpose of Funding Request:**

The 2013 Templeton Elementary Sock Hop.

The purpose of this event is to raise funds to provide holiday assistance to Tigard families attending Templeton Elementary. We are requesting funds to assist with costs incurred for putting on the event- refreshments, DJ, decorations, school monitor fees, advertising material and other items associated with running the event.

If granted the request for funding we anticipate the ability to raise more money than in previous years which will allow us to serve additional families in the community.

3. **How will this event benefit the Tigard Community?**

In 2012, the Templeton PSO provided assistance to 80 families in the Tigard Community. All proceeds from the sock hop are used to directly fund care baskets with items such as gift cards for gas, heat, food, personal hygiene items, clothing and other necessities. In addition to funds raised, the sock hop collects new socks to provide along with the care baskets.

4. **How many Tigard residents do you anticipate participating in this event (or these events)?**

Approximately 300

5. **Please submit the following information with this request:**

- Most recent annual budget compared with the prior year's actual revenues and expenditures. The Budget should identify the period to which it applies, beginning and ending balances, major revenue sources, major expenditure categories, and number of authorized positions.
- Audit report or financial statements for the last fiscal year.
- Articles of Incorporation.\*
- 501(c)(3) status.\*
- Organization Bylaws\*

\* Information not required if it has been submitted at least once in the last five years.

Please note that a lack of adequate financial information could result in denial of request.

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## Templeton PSO Foundation Profit & Loss Budget vs. Actual July 2011 through June 2012

	Jul '11 - Jun 12	Budget
<b>Income</b>		
donation	134.00	
<b>Fundraisers</b>		
Book Fair	3,902.97	
Box Tops for Educ.	1,368.66	1,200.00
Carnival	3,572.61	3,000.00
Coin Drive	1,833.72	
eScrip	2,095.24	1,500.00
Jogathon	15,748.98	14,000.00
Miscellaneous	18.62	
Restaurants	2,926.70	1,000.00
Scrip	105.36	
Sock Hop	0.00	1,000.00
Spring Fundraiser	7,159.32	9,000.00
Target	0.00	300.00
Tigard Festival of Balloons	0.00	225.00
<b>Total Fundraisers</b>	<b>38,732.18</b>	<b>31,225.00</b>
<b>Service Events</b>		
Carnival	0.00	3,000.00
Spirit Wear	42.00	900.00
Yearbook	0.00	2,000.00
<b>Total Service Events</b>	<b>42.00</b>	<b>5,900.00</b>
<b>Total Income</b>	<b>38,908.18</b>	<b>37,125.00</b>
<b>Expense</b>		
<b>Annual Expenses</b>		
Ambassadors	912.93	500.00
Art Literacy	391.91	500.00
Carnival Expenses	4,888.15	3,000.00
Clay	0.00	150.00
DARE	654.70	760.00
Directory	227.98	250.00
Fall Festival	367.82	350.00
Family Nights	0.00	400.00
Field Day	371.07	225.00
Field Trip Transportation	2,434.37	2,800.00
Field Trips	6,000.00	6,000.00
Fifth Grade Party	565.00	600.00
Green Team	199.81	500.00
Holiday Class Parties	1,174.00	610.00
Kinderque	161.98	350.00
Party Treats	0.00	610.00
PE Equipment	3,758.96	1,300.00
Postage	13.85	20.00
Principal Needs	600.00	600.00
Sock Hop	888.33	1,000.00
Spring Auction	343.31	1,000.00
Supplies & Operating Expenses	664.47	100.00
Talent Show Monitor	-59.00	125.00
Teacher Appreciation	200.60	600.00
Teacher Startup	3,000.00	3,250.00
Volunteer Gifts	170.00	100.00
Yearbook Club	603.18	750.00
Yearbook Exp	0.00	2,000.00
Annual Expenses - Other	294.00	
<b>Total Annual Expenses</b>	<b>28,827.42</b>	<b>28,450.00</b>
Bank Charges	25.98	25.00

*last year actual*  
*2011-2012 Budget as approved*

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Templeton PSO Foundation  
Profit & Loss Budget vs. Actual  
July 2011 through June 2012

	<u>Jul '11 - Jun 12</u>	<u>Budget</u>
Capital Expenses		
BrainPop	1,575.00	
Projector Bulbs	0.00	1,200.00
toner	0.00	300.00
Total Capital Expenses	<u>1,575.00</u>	<u>1,500.00</u>
Computer Software	0.00	1,495.00
Gifts	0.00	75.00
Jog-A-Thon	770.75	1,000.00
Office	28.00	
Returns	11.00	
Services	3,903.22	
Spirit Wear	2,206.25	
Taxes	175.00	300.00
Website	0.00	10.00
Total Expense	<u>37,522.62</u>	<u>32,855.00</u>
Net Income	<u>1,385.56</u>	<u>4,270.00</u>

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# Templeton PSO Foundation Profit & Loss Budget Overview July 2012 through June 2013

*2013 Budget*

Jul '12 - Jun 13

Income

Fundraisers

Box Tops for Educ.	1,200.00	- <i>Kare</i>
E-bay	→ 1,000.00	
eScrip	1,200.00	
Jogathon	18,000.00	
Restaurants	1,500.00	
Spring Fundraiser	9,000.00	
Tigard Festival of Balloons	200.00	

Total Fundraisers 32,100.00

Service Events

Talent Show 125.00

Total Service Events 125.00

Total Income 32,225.00

Expense

Annual Expenses

Ambassadors	750.00	
Art Literacy	300.00	
Carnival Expenses	3,000.00	
Clay	150.00	-
DARE	760.00	- <i>last year</i>
Directory	250.00	
Fall Festival	350.00	
Family Nights	300.00	
Field Day	225.00	
→ Field Trip Transportation	3,800.00	
→ Field Trips	7,000.00	
Fifth Grade Party	700.00	
Green Team	300.00	
Holiday Class Parties	1,250.00	
Kinderque	350.00	
Postage	20.00	
Principal Needs	600.00	
Printing & Paper	300.00	
Sock Hop	1,000.00	
Supplies & Operating Expenses	100.00	
Talent Show Monitor	125.00	
Teacher Appreciation	600.00	
Teacher Startup	3,250.00	
Volunteer Gifts	400.00	
Yearbook Club	250.00	
Yearbook Exp	2,500.00	

Total Annual Expenses 28,630.00

Capital Expenses

BrainPop	1,575.00	-
Projector Bulbs	1,200.00	

Total Capital Expenses 2,775.00

Computer Software 1,200.00

Jog-A-Thon 1,000.00

Spirit Wear

Spirit Wear- Teachers/Staff 600.00

Total Spirit Wear 600.00

*Archers Field*

*AAVIA federal funds for V-mats...*

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Templeton PSO Foundation  
Profit & Loss Budget Overview  
July 2012 through June 2013

	Jul '12 - Jun 13
Taxes	250.00
Website	10.00
Total Expense	34,465.00
Net Income	-2,240.00