CITY OF TIGARD, OREGON
13125 SW HALL BLVD.
TIGARD, OREGON 97223
503-718-2487

COMMUNITY EVENTS FUNDING REQUEST

Due: February 13, 2014

Event Name:
Curtis Tigard 105th Birthday Celebration at Tigard Library –April 13, 2014
THA Annual Meeting—June 6, 2014
Ice Cream Social—July 12, 2014
Apple Harvest—September 20, 2014
Victorian Christmas—December 6, 2014

Address:	John Tigard House, Mailing address: P.O. Box 230402
City, State, Zip:	Tigard, Oregon 97281
Contact Name:	Karen Sadler-Fredd
Telephone Number:	503-620-5695 or Martha Worley at 503-747-9856
E-mail address:	Sadfredd@hotmail.com

1. **Request** (express in whole dollar amounts only)

Cash	$1500.00
In-Kind Services-hours (use of City property, City staff support, etc. Please explain the services requested on a separate sheet)	0
Total Request	$1500.00

2. **Purpose of Funding Request:**
   Funding will help defray the costs of the annual events listed above.

3. **How will this event benefit the Tigard Community?**

The goals of each of the THA events are 1: To provide a venue where all family members can interact with other Tigard community families or individuals in a wholesome, safe environment. 2. To provide an event that will re-acquaint Tigard families with historical American community traditions. 3. To provide events where Tigard families can feel a connection with the community of Tigard and contribute toward the enrichment of the culture that is uniquely Tigard and feel like active participants in community life.

Our THA events have free admission so that no family member is prohibited by cost to attend. Each event provides a creative learning opportunity for children, and often there is a project they can make and take home. Most of our events take place on the grounds of the John Tigard House Museum. A docent-led tour of the House is a terrific opportunity for Tigard residents to learn about the founding of Tigardville and how it grew into today's Tigard.

4. **How many Tigard <u>residents</u> do you anticipate participating in this event (or these events)?**
   Approximately 600 annually

5. **Please submit the following information with this request:**

a. Most recent annual budget compared with the prior year's actual revenues and expenditures. The Budget should identify the period to which it applies, beginning and ending balances, major revenue sources, major expenditure categories, and number of authorized positions.
b. Audit report or financial statements for the last fiscal year.
c. Articles of Incorporation.*
d. 501(c)(3) status.*
e. Organization Bylaws*

* Information not required if it has been submitted at least once in the last five years.

Please note that a lack of adequate financial information could result in denial of request.

Tigard Historical Association
2013 End of Year Financial Report

General Fund Operating Account beginning balance = $27,117.84

Receipts	$6,360.79	
Transfer from Preservation account	$3,000.00	
Expenditures	$13,554.88	
Transfer to Preservation account	$20,000.00	
Ending Balance		**$2,923.75**

Preservation Account beginning balance = $113,378.95

Receipts (interest)	$378.65	
Transfers:		
CD at maturity	$93,622.64	
From general account	$20,000	
Expenditures	$13,299.00	
Transfer to Waddell and Reed	$200,000.00	
Transfer to General Fund	$3,000	
Ending Balance		**$11,081.24**

Certificate of Deposit (matured and cashed out 3/7/2013)

Transferred to preservation account	$93,622.64	
Ending Balance		**$0**

Columbia Management

Beginning Balance	$24,613.38	
Ending Balance		**$30,391.16**

Waddell and Reed (opened 5/24/2013)

Beginning Balance	$200,000	
Ending Balance		**$212,444.05**

K. Sadler-Fredd
2/12/2014

Tigard Historical Association Operating budget 2013-2014

Receipts		2013	2014 Projected
Memberships	$	1,899.00	$ 2,000.00
Donations/gift shop/books	$	1,485.44	$ 1,200.00
City of Tigard Grant	$	1,500.00	$ 1,500.00
Other			
TOTAL	$	4,884.44	$ 4,700.00

Expenditures			
Pastperfect support	$	440.00	$ 450.00
PO Box	$	60.00	$ 62.00
Building repairs/maintanence*	$	17,459.00	$ 2,000.00
Insurance	$	3,040.00	$ 3,200.00
Office/postage/collections	$	453.81	$ 500.00
State/dept of justice	$	86.00	$ 90.00
Board training	$	229.00	$ 200.00
Printing/ newsletter	$	778.71	$ 800.00
Arcadia Tigardville books	$	897.00	$ -
Programs	$	503.50	$ 900.00
Utilities	$	2,460.49	$ 2,700.00
all other misc.	$	446.37	$ 500.00
	$	26,853.88	$ 11,402.00

* Arciform repairs and painting, new furnace

K. Sadler-Fredd
2/13/2014